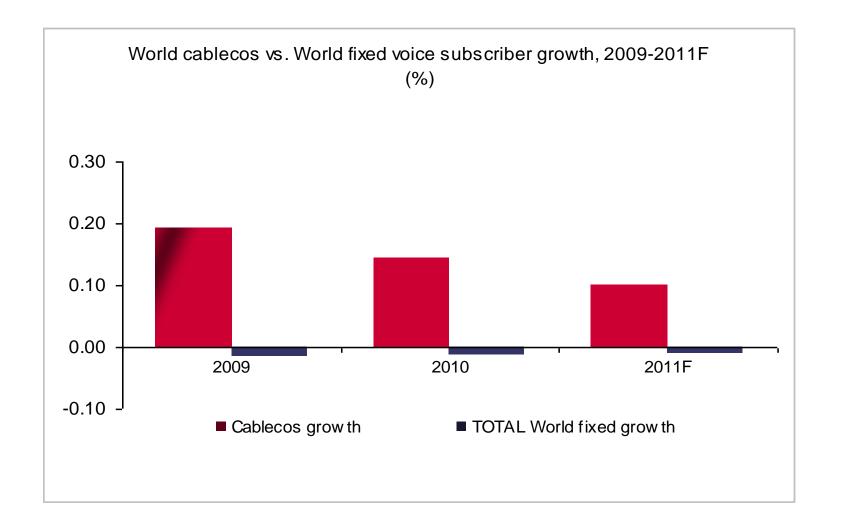
World Cableco voice market 2009-2011 Isabelle Paradis HOTTELECOM **************************

Cablecos' voice customers and Int'l traffic forecasts



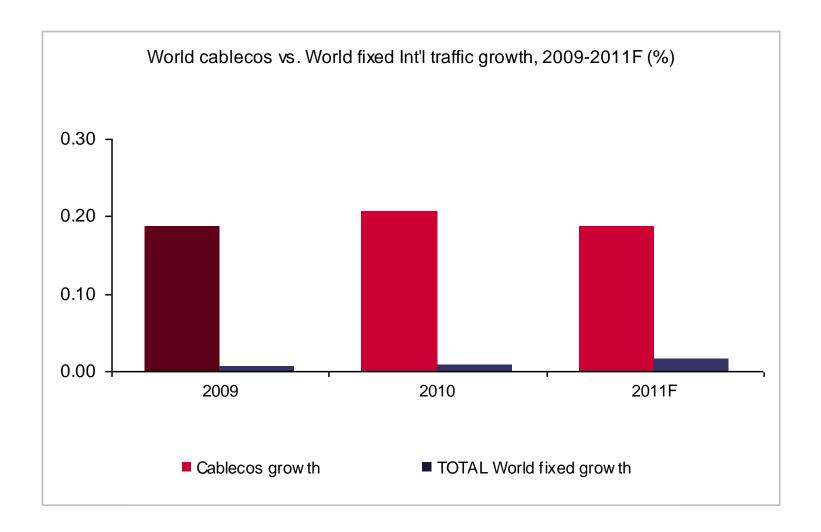
- The number of voice customers subscribed to cableco companies is forecasted to have reached close to 70 million in 2011.
- At that time, this segment's voice customers should represent 5.8% of the world's total fixed voice customers, compared with 2.8% in 2007.
- The International traffic generated by cablecos are forecasted to have reached 5.9 billion minutes in 2011.
- At that time, cablecos' Fixed International traffic minutes should account for 3.1% of the world's total fixed International traffic.
- Cablecos' Fixed International traffic is forecasted to have enjoyed a 18.7% growth in 2011, compared with 1.5% for the world's total.
- North America is by far the largest region with 43.8% of the world's cableco voice customers in 2010-2011.
- Comcast is by far the world's largest cableco voice provider with a forecasted 9.5 million voice customers in 2011.





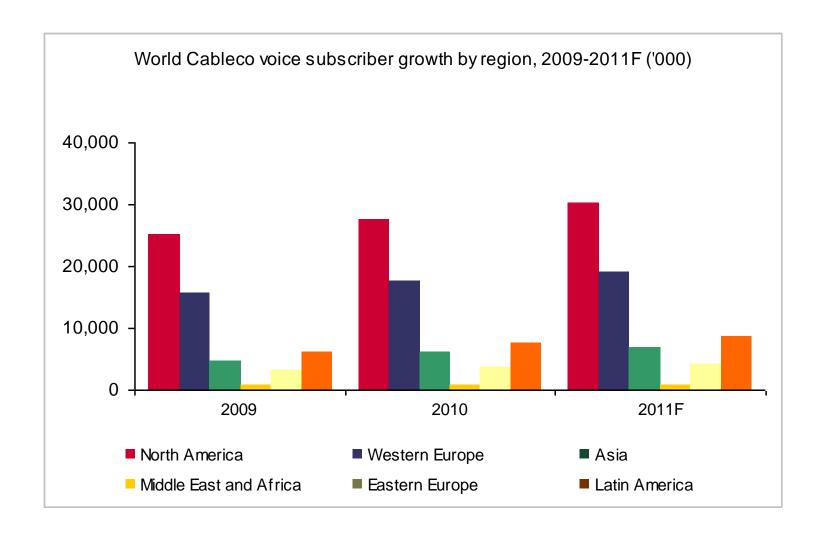
Cablecos' International traffic growth





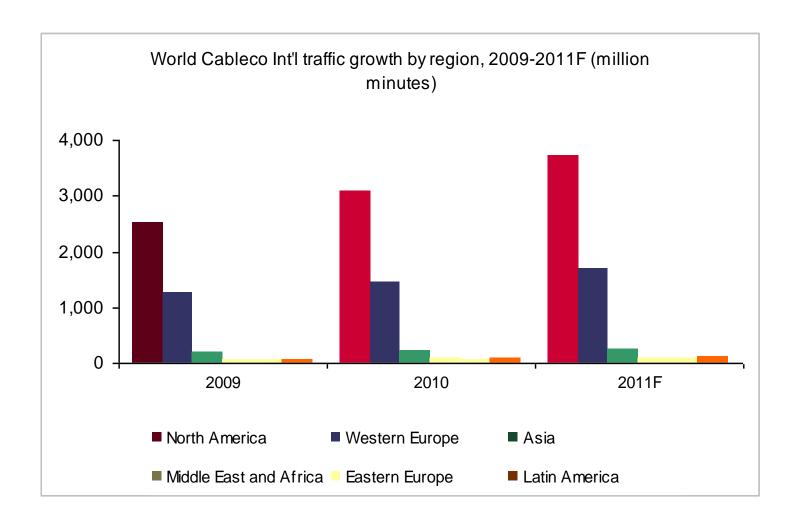
Cablecos' voice subscriber by region





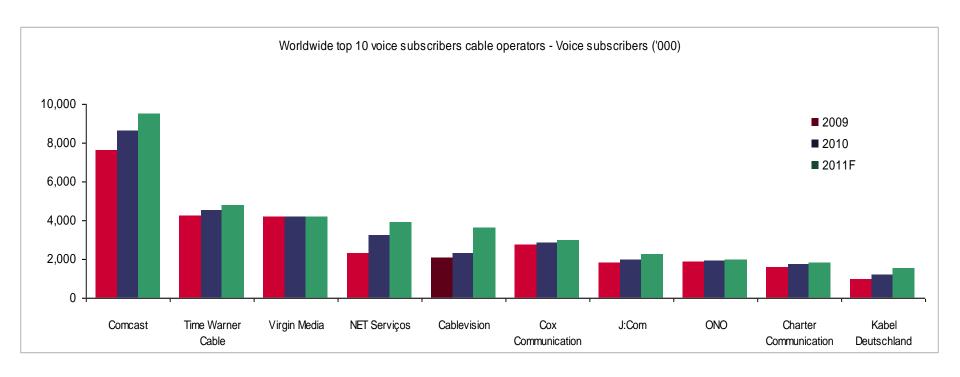
Cablecos' International traffic by region





Top 10 cablecos by number of voice subscribers







Get more information on the

World's cableco voice market at:

http://www.hottelecom.com/cableco1.html